

TONY DAVEY & ASSOCIATES (PTY) LTD

About us

We are a boutique consulting firm with multi-disciplinary professional legal, tax and financial skills and experience in the financial services sector. The managing director is Advocate Tony Davey who obtained his BA and LLB degrees at the University of Natal. He subsequently completed an Honours Degree in taxation at Wits, a Masters Degree in Commercial Law at UNISA and Post-Graduate Diploma in international tax at RAU.

Tony is an admitted Advocate of the High Court of South African (1982), a Chartered Secretary (FCIS) and a registered and qualified Master Tax Practitioner (SAIT).

He is the author of both LUASA handbooks, namely "Business Assurance and Estate Planning" and has 35 years consulting experience in the financial services area, including the holding of positions at general management level in listed long-term insurance companies. Tony is the columnist for Costa Divaris" (ex Silke on income tax) monthly tax newsletter as well as a co-author of Broomberg on Tax Strategy (Lexis Nexis). He is also South African contributing author to the international publication, "Planning & Administration of Offshore and Onshore Trusts" (Tottel Publishing). He appears as a regulator guest tax adviser on Summit TV.

Value proposition

Thirty five years practical experience in life offices, asset management houses, legal and tax consultancies and liaison with authorities (including FSCA, SARS and Ombuds) thus providing a unique evaluation perspective in assessing a matter, viewed from both sides.

Services offered

Areas of specialty comprise:

- Taxation (including VAT and estate duty) advice and representation
- Financial regulatory/assurance/investment/pension law and application

- Compliance officer functions in terms of the FAIS Act
- Corporate/trust, formation and structuring
- Company secretarial, corporate governance/compliance and commercial agreements
- Tribunal representation (life/investment ombudsman, FAIS Ombud, pension fund adjudicator)

Key individual

Managing director: Tony Davey

Contact person

Name: Tony Davey

Contact details

Tel (work): (011) 463-4205/5566

Tel (cell): 083 616 0965

Email: tonyd@harding.co.za

Website: www.tonydavey.com

www.daveyvos.co.za

Address: Suite 10, Ground Floor Sandton Medpark offices,
Cnr Nursery Lane and Peter Place, Bryanston, Sandton

Regions supported

Although based in Johannesburg we can provide telephone and electronic support throughout South Africa.

Reference and pricing

To qualify for the preferred rate or services, please quote the following reference:

Quote reference: A Gray

Pricing: R4 000.00 per hour plus VAT (divided into 15 minute segments for telephone calls). Normal charge R4 500 per hour plus VAT.